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The Directors
Belluscura plc
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31 October 2023

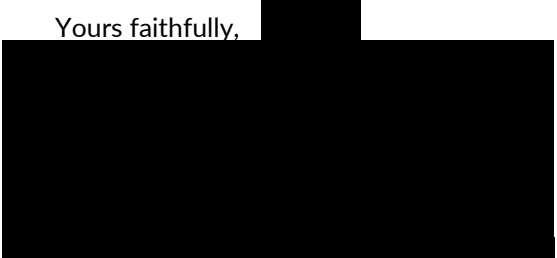
Dear Sirs,

Project Oak

Recommended all share offer by Belluscura plc for TMT Acquisition plc ("Offer")

In connection with the Offer, Dowgate Capital Limited ("**Dowgate**") gives its consent to the issue by or on behalf of Belluscura plc of the announcement of Belluscura plc's firm intention to make the Offer, to be dated 31 October 2023, with the inclusion of Dowgate's name and the references to it in the form and context in which they appear.

Yours faithfully,



Director

For and on behalf of
Dowgate Capital Limited